

New Features within Existing Applications

A range of new features have been added to existing applications. Continue to read on to discover how these new features can further benefit you.

E-Purchasing

- Multiple levels of authorisation for purchase orders
- Auditable authorisation records
- Web based for easy rollout

E-Creditors

- PDF invoices now indexed and progressed via automated clearing of registered invoices against purchase orders
- Recall invoices form any general ledger enquiry, eliminating the need for a paper system

E-Documents

- Add a scanned document to any transaction (e.g. GRN's to purchase orders, images to a property etc.), eliminating the need for a paper system

Works Order Management (WOM)

Plant Costing

- Control and manage plant item costs including hourly rates and disposal dates. *(Also available within the costing ledger application)*

Automated Job Workflow

- Automated checks against jobs to determine if they are ready to be invoiced
- Can also be used in other areas where cheques need to be made, e.g. move jobs containing a specific schedule of rates (SOR) to a new status
- Schedule the invoice verification process and create automatic status updates

At-Cost Automated Invoicing

- This process can be set to run out of hours removing the need to access the menu option
- The entire invoicing process can be automated along with Automated Job Workflow

Work Force Management (WFM)

WFM for Subcontractors

- Allocates work to subcontractors in the same way as internal operatives

Operative Qualifications and Training

- Details and links training courses and qualifications to operatives and SOR
- When activated jobs can be allocated to operatives with suitable qualifications. Health and safety records are also maintained.

Diary Optimisation

- Automatically reallocate jobs when an operative is unable to carry out their workload due to unforeseen circumstances.
- Jobs which cannot be reallocated are flagged for manual intervention.

Subcontractor Purchase Orders (Generated from WOM Jobs)

- Generate purchase requisitions or purchase orders for subcontractors.
- Map additional analysis, reference and date fields into generated orders
- Use in conjunction with the subcontractor portal, to automatically delivered correct invoice on completion of job

Cyclical / Planned Maintenance

- Create new asset types and associated schedules with new set up wizard
- Enable diary events and jobs to be generated from within the same menu option
- Limit the number of jobs generate for a given period with enhanced activity schedule

Job Entry Diagnostics

- This intelligent process based on specific question and answer sets gets the right person to the job first time

Asset Register

- Automatically calculates monthly estimates and complex, time consuming year end calculations
- Integrates to purchase order processing / purchase ledger
- Handles latest IFRS requirements
- Capture base data from existing applications

Budget Modelling

- One centralised model that offers full audit trail.
- Model controlled by client
- Allows for various phases of the budget process
- Manages budgets for following year, forecasts for subsequent years and changes in current year.
- Sophisticated report writing facility